



Printing Template Updated 10-19-2012

NEW PATIENT HISTORY

PATIENT I.D.

Name: _____ Date: _____

Marital Status:

- Legally married, Separated, Widowed, Divorced, Never married, Living with significant other

Usual Employment Status:

- Full-time, Part-time, Homemaker, Retired, Unemployed due to illness, Unemployed for other reasons

Occupation: _____ (current or prior to your retirement)

Height: _____ ft _____ inches Weight: _____ pounds

Highest Level of Education:

- No schooling beyond the 8th grade, Attended high school, Completed high school, Attended college, trade school, or other training requiring completion of high school, Attended post-graduate training, Completed post-graduate training

Ethnicity:

- Asian, Black, Caucasian, Hispanic, Native American, Other

Physicians: Name (list each type of physician below): _____ Phone Number: _____

Primary Care _____ Does this physician monitor your cholesterol level? [] Yes [] No

Cardiologist _____ Does this physician monitor your cholesterol level? [] Yes [] No

Surgeon _____ Does this physician monitor your cholesterol level? [] Yes [] No

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REVIEW OF SYSTEMS

Please check any of the following you have experienced in the last year:

1. General:

- | | |
|--|---|
| <input type="checkbox"/> Weight gain | <input type="checkbox"/> Change in energy level |
| <input type="checkbox"/> Weight loss | <input type="checkbox"/> Night sweats |
| <input type="checkbox"/> Fevers | <input type="checkbox"/> Chills |
| <input type="checkbox"/> Excessive fatigue | |

2. Endocrine:

- | | |
|--|--|
| <input type="checkbox"/> Feeling of excessive warmth or coldness | <input type="checkbox"/> Feeling of excessive thirst or excessive hunger |
| <input type="checkbox"/> Change in the amount you urinate | |

3. Blood and lymphatic:

- | | |
|--|---|
| <input type="checkbox"/> Easy bruising | <input type="checkbox"/> Enlarged lymph nodes |
| <input type="checkbox"/> Prolonged or excessive bleeding | <input type="checkbox"/> Enlarged tonsils |
| <input type="checkbox"/> Blood clots in your legs | |

4. Mental Health:

- | | |
|---|---|
| <input type="checkbox"/> Nervousness | <input type="checkbox"/> Anxiety |
| <input type="checkbox"/> Undue sadness or depression | <input type="checkbox"/> Trouble with your sleep |
| <input type="checkbox"/> Thoughts of harming yourself or others | <input type="checkbox"/> Thoughts of ending your life |

5. Skin:

- | | |
|---|--|
| <input type="checkbox"/> Change in the texture or amount of your hair | <input type="checkbox"/> Changes in your skin or nails |
| <input type="checkbox"/> New rashes | <input type="checkbox"/> Lumps |
| <input type="checkbox"/> Sores or changes in any moles | |

6. Eyes:

- | | |
|--|--|
| <input type="checkbox"/> Changes in vision | <input type="checkbox"/> Blurry vision |
| <input type="checkbox"/> Double vision | <input type="checkbox"/> Red or painful eyes |

7. Ears:

- | | |
|---|---|
| <input type="checkbox"/> Changes in hearing | <input type="checkbox"/> Pain or drainage from ears |
| <input type="checkbox"/> Ringing in your ears | <input type="checkbox"/> Dizziness with or without changes in head position |

8. Nose and sinuses:

- | | |
|---|-------------------------------------|
| <input type="checkbox"/> Increase in frequency of colds or nasal drainage | <input type="checkbox"/> Nosebleeds |
| <input type="checkbox"/> Sinus infections | <input type="checkbox"/> Allergies |

9. Mouth, throat, and teeth:

- | | |
|--|--|
| <input type="checkbox"/> Tongue or mouth sores | <input type="checkbox"/> Recent dental work |
| <input type="checkbox"/> Hoarseness or voice changes | <input type="checkbox"/> Problems swallowing |
| <input type="checkbox"/> Bleeding of gums | |

10. Neck:

- | | |
|--------------------------------|-----------------------------------|
| <input type="checkbox"/> Lumps | <input type="checkbox"/> Swelling |
| <input type="checkbox"/> Pain | |

11. Breasts / Chest:

- | | |
|---|--|
| <input type="checkbox"/> Tenderness | <input type="checkbox"/> Lumps |
| <input type="checkbox"/> Nipple discharge | <input type="checkbox"/> Milk production |

(please turn over)



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12. Respiratory:

- New cough
- Wheezing or shortness of breath

- Coughing blood
- Pain with breathing

13. Cardiac:

- Chest pain
- Palpitations/Unusual heart beat
- Swelling in your ankles
- Fainting or passing out spells

- Pressure or unusual feeling in chest
- Shortness of breath with activity
- Shortness of breath lying down

14. Blood vessels:

- Pain in your legs with walking
- Varicose veins

- Sensitivity or change in color of your fingers or toes with cold temperatures

15. Gastrointestinal:

- Changes in your appetite
- Trouble swallowing
- Nausea
- Vomiting
- Vomiting blood
- Abdominal pain

- Indigestion or constipation
- Diarrhea
- Recent change in frequency, consistency, color or appearance of stool
- Blood in stool
- Black, tarry appearance of stool

16. Urinary:

- Change in frequency of urination
- Burning on urination
- Hesitancy

- Change in volume of urine or stream
- Blood in urine
- Urgency or incontinence (*loss of control of urine*)

17. Male Genitoreproductive:

- Sores on penis
- Difficulties with erection

- Pain or masses in testicles

18. Female Genitoreproductive:

- Changes in duration, amount or frequency of menses
- Hot flashes
- Painful sexual intercourse

- Lack of sexual desire
- Vaginal dryness
- Vulvar itching

19. Musculoskeletal:

- Muscle weakness
- Tenderness
- Pain or swelling in any joints

- Muscle pain
- Stiffness

20. Neurologic:

- Headaches
- Numbness or tingling of hands or feet
- Difficulty speaking
- Abnormal movements
- Recent falls

- Blackouts or near blackouts
- Chronic pain
- Memory loss or difficulty concentrating
- Weakness
- Problems with balance

NEW PATIENT HISTORY

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CORONARY RISK FACTORS

1. How many close blood relatives (*parent, brother, sister, or child*) have had coronary heart disease BEFORE the age of 60?

of relatives _____

2. Have you ever been told that you had any of the following:

Year diagnosed

Has it been treated?

High Blood Pressure Yes No Unsure

Yes No

Sugar Diabetes Yes No Unsure

Yes No

High Cholesterol Yes No Unsure

Yes No

High Triglycerides Yes No Unsure

Yes No

3. a) What was your most recent cholesterol level? _____ Unknown
Approximate date? ____/____/____

b) What was your highest cholesterol level? _____ Unknown
Approximate date? ____/____/____

c) Have you been told by your physician that your cholesterol level is a problem?
 Yes No

4. Did you **ever** smoke cigarettes? Yes No

If yes, please answer the following:

a) How many years did you or have you smoked? _____ years

b) On the average, at your maximum, how many packs per day did you smoke?

- Less than ½ pack per day
- ½ to less than 1 pack per day
- 1 pack per day
- Greater than 1 pack per day

5. Have you stopped smoking entirely? Yes No

If yes, date stopped: ____/____/____ (month / day / year)

If no, please answer the following:

On the average, how many packs per day do you presently smoke?

- Less than ½ pack per day
- ½ to less than 1 pack per day
- 1 pack per day
- Greater than 1 pack per day

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6. Do you drink any kind of alcoholic beverages? Yes No

If yes, please answer the following:

a) How often?

daily 2-3 times / week weekly monthly

b) When you do drink, how many drinks did you have per day?
(1 drink = 4 oz wine or one shot hard liquor or 12 oz beer)

7. Please answer:

a) How many servings of **fruit or fruit juice** do you eat **per day**?
(i.e. one piece of fruit, or one cup raw fruit, ½ cup canned fruit or fruit juice)

_____ servings

b) How many servings of **vegetables or vegetable juice** do you eat **per day**? (i.e. one cup raw or ½ cup cooked vegetables or vegetable juice)

_____ servings

c) How many servings of legumes (dried peas and beans like garbanzo, split peas lentils, etc) do you eat per week? (i.e. ½ cup cooked beans or one cup bean soup)

_____ servings

8. Do you do any of the following activities?

ACTIVITY	In a 14-day period, how many times on average have you been:	About how many minutes did you actually spend on each occasion?
Walking for exercise? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Jogging or running? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Hiking? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Gardening or yard work? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Aerobics or aerobic dancing? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Other dancing? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Calisthenics or general exercise? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Golf? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Tennis? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Bowling? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Bicycle riding? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Swimming or water exercises? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Horseback riding? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Handball, racquetball, or squash? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Sexual intercourse? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Housework? <input type="checkbox"/> Yes <input type="checkbox"/> No		



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If you have done any other exercises, sports, or physically active hobbies in the past two weeks other than the ones listed above, please list them:

9. Do you perform stress reduction techniques or exercises? (*i.e. breathing exercise, yoga, meditation, prayer*) Yes No

a) How often?

- Several times per day
- Almost every day
- Once or twice a week
- Rarely
- Never

b) What type of stress reduction?

- Progressive muscle relaxation
- Breathing exercise / visualization
- Meditation
- Prayer
- Other: _____

10. Please answer as appropriate, I have experienced stress (*including tension, irritability, anxiety, or sleeping difficulties*) as a result of conditions at work or home:

- Never
- Sometimes
- Often
- Always during the past one year
- Always during the past 5 years

11. Have you ever been told you have heart disease, if yes when? _____ year Unknown

Which of the following happened first? Answer only if applicable

- Angina / Chest Discomfort
- Abnormal Treadmill stress test or EKG
- Coronary Angiogram
- Heart Attack
- Other

12. Have you ever had anginal pain and/or chest discomfort? Yes No

If yes, approximately when did this begin: _____/_____/_____ (month / day / year)



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13. Have you ever had a HEART ATTACK? Yes No

If yes, answer the following: Date: ___/___/___ Hospital: _____

Date: ___/___/___ Hospital: _____

Date: ___/___/___ Hospital: _____

Total # of heart attacks in your life: _____

14. Have you ever had a CORONARY ANGIOGRAM? Yes No

If yes, answer the following: Date: ___/___/___ Hospital: _____

Date: ___/___/___ Hospital: _____

Date: ___/___/___ Hospital: _____

15. Have you ever had CORONARY BALLOON ANGIOPLASTY, LASER, OR STENT PLACEMENT (PTCA)? Yes No

If yes, answer the following: Date: ___/___/___ Hospital: _____

Date: ___/___/___ Hospital: _____

Total # of PTCA's in your life : _____

16. Have you ever had HEART SURGERY? Yes No

If yes, answer the following:

Date: ___/___/___ Hospital: _____ Type of surgery: _____

Date: ___/___/___ Hospital: _____ Type of surgery: _____

Date: ___/___/___ Hospital: _____ Type of surgery: _____

17. Have you ever had HEART FAILURE? Yes No

If yes, answer the following: Date: ___/___/___ Hospital: _____

Date: ___/___/___ Hospital: _____

18. Have you ever had CARDIOMYOPATHY? Yes No

If yes, answer the following: Date: ___/___/___ Hospital: _____

19. If you have experienced a cardiac event, were you hospitalized? Yes No

If yes, how many days did you spend in the hospital? _____ days

Date: ___/___/___ Hospital: _____

20. What was the date of your most recent EXERCISE STRESS TEST?

(Answer only if applicable) Date: ___/___/___

Where was it done? _____



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21. What other medical problems have you had?

22. Answer only if appropriate. SINCE your recent surgery, angioplasty, or heart attack, have you had any pain or discomfort above your waist?

(Please answer even if you are entering the program for something other than the above.)

Yes No

If no, please skip to #23. If yes, answer the following:

a) Where does your pain occur?

- Center of chest
- Left side of chest
- Neck or Jaw
- Left arm
- Other (specify): _____

b) Does most of your pain or discomfort occur during physical exertion and/or emotional distress?

Yes No

c) Does your pain or discomfort most often go away within 10 minutes if you rest or take nitroglycerin?

Yes No

d) If you recently had heart surgery, do you think this is incisional pain?

Yes No

23. Currently, I experience fatigue:

- Never
- During moderate to strenuous physical activity
- During ordinary daily activity
- Even at rest

24. Currently, do you experience shortness of breath?

- Never
- During moderate to strenuous physical activity
- During ordinary daily activity
- Even at rest



NEW PATIENT HISTORY

PATIENT I.D. _____

25. Please answer the following:

a) Age of first menstrual cycle _____
 Menses regular Yes No Date of last menses ____/____/____
 Birth Control Pills (BCP) Yes No Name of BCP _____
 Are you breastfeeding Yes No Date started ____/____/____
 Number of births: _____
 Age at each pregnancy _____

b) Has your natural menstruation stopped? Yes No

If yes, at what age did it stop? _____ years old

c) Do you take estrogen now or have you ever taken estrogen? Yes No

If yes, at what age did you start taking it? _____ years old

At what age did you stop taking it? _____ years old

d) Have you had any of the following surgeries? Yes No

(1) Hysterectomy (*removal of the uterus*) _____ years old

(2) Removal of one ovary _____ years old

(3) Removal of both ovaries _____ years old

26. Did you have complications of pregnancy?

- No Pregnancies
- Yes, high blood pressure
- Yes, diabetes
- Yes, toxemia / pre - eclampsic / eclampsia
- Yes, Baby was born early

27. If you've been diagnosed with breast cancer or have a personal history of breast cancer, please answering the following questions:

Left Breast

- Lumpectomy date ____/____/____
- Mastectomy date ____/____/____
- Lymph node removal date ____/____/____
- Reconstruction date ____/____/____

Right Breast

- Lumpectomy date ____/____/____
- Mastectomy date ____/____/____
- Lymph node removal date ____/____/____
- Reconstruction date ____/____/____

Did you have additional treatment (*circle*)?

Chemotherapy

Radiation

Anti-estrogen therapy (*such as Tamoxifen, Arimidex*)

Name of the treating Oncologist _____

Name of the Surgeon _____

Name of the Hospital _____

PATIENT'S NAME (PRINT)	SIGNATURE	DATE	TIME
STAFF NAME (PRINT)	SIGNATURE	DATE	TIME